

This Journal of Environmental Horticulture article is reproduced with the consent of the Horticultural Research Institute (HRI – <u>www.hriresearch.org</u>), which was established in 1962 as the research and development affiliate of the American Nursery & Landscape Association (ANLA – <u>http://www.anla.org</u>).

HRI's Mission:

To direct, fund, promote and communicate horticultural research, which increases the quality and value of ornamental plants, improves the productivity and profitability of the nursery and landscape industry, and protects and enhances the environment.

The use of any trade name in this article does not imply an endorsement of the equipment, product or process named, nor any criticism of any similar products that are not mentioned.

3) A mechanical container treatment (slots in the containers) was not useful. The growing medium tended to dry out in a normal greenhouse growing regime and seedlings were stunted or died.

Literature Cited

1. Bell, T.I.W. 1978. The effect of seedling container restrictions on development of *Pinus carribaea* roots. pp. 91-93. *In* Van Eerden, E., and J. Kinghorn (eds.) Proc. Root Form of Planted Trees Symp. Brit. Columbia Min. For/Can. For. Serv. Joint Rept. 8, 354 p.

2. Burdett, A.N. 1978a. Control of root morphogenesis for improved mechanical stability of container-grown lodge-pole. Can. J. For. Res. 8:483-486.

3. Burdett A.N. 1978b. Root form and mechanical stability in planted lodge-pole pine in British Columbia. pp. 162-165. *In* Van Eerden, E., and J. Kinghorn (eds.). Proc. Root Form of Planted Trees Symp. Brit. Columbia Min. For/Can. For. Serv. Joint Rept. 8, 354 p.

4. Carlson, L.W., and F. Endean. 1975. The effect of rooting volume and container configuration on early growth of white spruce. Can. J. For. Res. 5:55-60.

5. Chavasse, C.G.R. 1978. The root form and stability of planted trees with special reference to nursery and establishment practice. pp. 54-64. *In* Van Eerden, E., and J. Kinghorn (eds.). Proc. Root Form of

Planted Trees Symp. Brit. Columbia Min. For/Can. For. Serv. Joint Rept. 8, 354 p.

6. Graves, H.A., 1964. Pree root systems. No. Dakota St. Univ. Ext. Circ. A-235, 3 p.

7. Grene, S. 1978. Root deformations reduce root growth and stability. pp. 150-155. In Van Eerden, E., and J. Kinghorn (eds.). Proc. Root Form of Planted Trees Symp. Brit. Columbia Min. For/Can. For. Serv. Joint Rept. 8 354 p.

8. Mexal, J., and S. Burton. 1978. Root development of planted loblolly pint. pp. 85-88. *In* Ven Eerden, E., and J. Kinghorn (eds.). Proc. Root Form of Planted Trees Symp. Brit. Columbia Min. For/Can For. Serv. Joint Rept. 8, 354 p.

9. Segaran, S., J.C. Dojack and R.K. Rathwell. 1978. Assessment of root deformities of jack pine (*Pinus banksiana* Lamb.) planted in southeast Manitoba. pp. 197-200. *In* Van Eerden, E., and J. Kinghorn (eds.). Proc. Root Form of Planted Trees Symp. Brit. Columbia Min. For/Can. For. Serv. Joint Rept. 8, 354 p.

10. Stein, W.I. 1978. Naturally developed seedling roots of five western conifers. pp. 28-35. *In* Van Eerden, E., and J. Kinghorn (eds.). Proc. Root Form of Planted Trees Symp. Brit. Columbia Min. For/Can. For. Serv. Joint Rept. 8, 354 p.

11. Tinus, R.W., and S.E. McDonald. 1979. How to grow tree seedlings in containers in greenhouses. USDA For. Serv. Gen. Tech. Rpt. RM-60. 256 p. Rocky Mtn. For. and Range Expt. Sta. Fort Collins, CO.

Effect of CuCO₃ Container Wall Treatment and Mycorrhizae Fungi Inoculation of Growing Medium on Pine Seedling Growth and Root Development¹

S.E. McDonald, R.W. Tinus,² C.P.P. Reid³ and S.C. Grossnickle⁴

Timber Management Research, Forest Service, United States Department of Agriculture, Washington, DC 20013

-Abstract -

Coating the inside surfaces of containers with cupric carbonate (CuCO₃) stopped lateral root growth of ponderosa pine (*Pinus ponderosa* Laws.) and lodgepole pine (*Pinus contorta* Dougl.) at the container wall. Subsequent higher order laterals proliferated and were similarly arrested. The CuCO₃ treatment was compatible with inoculation of the growing medium with the mycorrhizae fungi *Pisolithus tinctorius* (Pers.) Coker and Couch and *Suillus granulatus* (L. ex. Fr.) O. Kuntze. Combined inhibitor—inoculum treatments resulted in pine seedlings that were bigger, had more lateral roots, and greater mycorrhizal infection rates than untreated seedlings.

Index words: Container, mycorrhizae, ponderosa pine, lodgepole pine, inoculum, inhibitor

Introduction

Cupric carbonate (CuCO₃) applied to container walls to control root development of conifer seedlings has resulted in increased lateral root development (2, 5, 6).

¹Received for publication May 16, 1983; in revised form December 28, 1983.

²Principal Plant Physiologist, Rocky Mountain Forest and Range Experiment Station, USDA Forest Service, Flagstaff, AZ.

³Professor of Forest Tree Physiology, Department of Forest and Wood Sciences, Colorado State University, Fort Collins, CO.

⁴Research Associate, Faculty of Forestry, University of Toronto, Toronto, Ontario, Canada.

J. Environ. Hort. 2(1):5-8. March 1984

Ponderosa pine (*Pinus ponderosa* Laws.) and lodgepole pine (*Pinus contorta* Dougl.) root growth is arrested when root tips encounter a container wall painted with $CuCO_3$ (50 to 100 g/l of exterior latex paint). Subsequent higher order lateral roots then proliferate from the inhibited primary laterals and are similarly arrested, but resume growth upon removal from the container. Consequently, tree seedlings treated in this manner should develop greater wind firmness soon after planting.

Standard procedures for rearing containerized ponderosa pine seedlings (7) includes the addition of 3% pine duff by volume to the growing medium for mycorrhizae fungus inoculations. Hatch and Doak (3) theorized that mycorrhizal fungi can only successfully attack unlignified roots. Since $CuCO_3$ treatment of containers caused more lateral root development, more unlignified lateral root initials should be available to mycorrhizal infection. Short roots are the principal site of mycorrhizal infection (1, 8) and occur in variable numbers on long roots. There is a stimulation of long root generation on seedlings grown in CuCO₃-treated containers, so there should also be more short roots available for mycorrhizal development.

Since it is desirable that seedlings become mycorrhizal, the object of this study was to determine the effect of the $CuCO_3$ treatment on formation of mycorrhizae.

Materials and Methods

Two mycorrhizae fungi, Suillus granulatus (L. ex Fr.) Kuntze (L. Gillman, Colorado isolate 75-20) and Pisolithus tinctorius (Pers.) Coker and Couch (D. Marx, Georgia isolate 133), were prepared as fungal inoculum in a sterile peat-vermiculite-nutrient medium using the technique of Marx and Brvan (4). Two to three months were required for complete permeation of the medium by fungal mycelium. Since P. tinctorius grew faster than S. granulatus, the containers were placed in a cold room at 5°C (41°F) as the fungi totally permeated the substrate in each container. After mycelium completely perneated the culture medium of all the jars, the inoculum of both species was removed and rinsed. It was then incorporated into a growing medium (at a rate of 1 part inoculum to 9 parts medium) composed of vermiculite (horticulture grade 2) and sphagnum peat (1:1 by vol).

Spencer-LeMaire Rootrainer[®] containers (7) of about 492 cm³ (30 in³) capacity were used. These containers are polystyrene thermo-formed book-type tree seedling containers each having four cavities. Each cavity is about 5 by 5 cm (2x2 in) at the top and 20 cm (8 in)deep. Each container tapers to approximately 3 by 3 cm $(1.2 \times 1.2 \text{ in})$ at the bottom and has a 1x2 cm $(0.25 \times 0.5 \text{ m})$ in) drain (root egress) hole. One-half (240) of the containers had their interior surfaces coated with a mixture of white acrylic exterior latex paint and CuCO₃ (50 gm/l of paint). The mixture was applied to the open containers with a brush and air dried. Another 240 containers were not painted. One-third of the painted and unpainted containers were each then filled with growing medium that was, respectively, (1) uninoculated, (2) inoculated with Suillus granulatus, or (3) inoculated with Pisolithus tinctorius. One-half of each container growing medium treatment was sown with ponderosa pine seed; the other half with lodgepole pine seed. The ponderosa pine seed source was 822-NS from near Roundup, Montana. The lodgepole pine seed source was DR-4010-5-74 (Alberta, Canada). Both these seed sources germinate promptly without stratification so the seed was sown unstratified.

Seeds were sown in the filled containers on June 4, 1980, and covered with a 4 mm (0.16 in) layer of perlite sieved so that no particle was smaller than 2 mm (0.08 in) in diameter. Containers were placed in wire racks, each holding 10 books of 4 cavities each, or a complete species-inoculation-container treatment group per rack.

Racks were randomly placed on greenhouse benches and the trees grown according to standard procedures described in Tinus and McDonald (7).

By November 28, 1980, the root plugs could easily be removed intact from the containers. Ten trees of each treatment were randomly selected and the following parameters measured: height, stem diameter at the root collar, top and root dry weight, number of roots air pruned at the bottom of the root plug, number of roots deflected at the container wall, and the number of short roots infected and not infected with mycorrhizae fungi. Mycorrhizal infection was identified by visual characteristics including color, short root branching pattern, and the presence of a fungal sheath. Nine primary lateral roots from each seedling were randomly selected. The seedlings' root systems were separated into upper, middle, and lower sections, with 3 primary laterals randomly selected from each location. This analysis procedure resulted in examination of 35% to 70% of the short roots for each seedling. Percent mycorrhizal infection was determined by dividing the total number of mycorrhizal short root apices by the total short root apices and multiplying by 100.

Mean separation of measured parameters was tested using Duncan's Multiple Range test for significance. Also stem height, root collar diameter, number of secondary needles, length of secondary needles, % mycorrhizal roots, number of short roots, number of roots deflected at the container wall, number of roots air pruned, were analyzed by standard analysis of variance procedures for a factorial design. Species was included in the analysis, along with container treatment and fungal inoculation, as a main effect variable and interactions between variables were tested.

Results and Discussion

Seedlings of both species generally grew faster (stem height, root collar diameter, shoot and root dry weight) when subjected to $CuCO_3$ or a mycorrhizae fungus inoculation or a combination of the 2 (Tables 1 and 2). Seedlings treated with $CuCO_3$ on the average were 1.2 times taller and had 1.1 times larger root collar diameters than untreated trees (Table 3). Similarly, seedlings treated with mycorrhizae fungus inoculum were 1.4 times taller and had 1.3 times larger root collar diameters than non-inoculated trees.

Lodgepole pine seedlings inoculated with Pisolithus, but given no CuCO₃ treatment exhibited no more mycorrhizae than control seedlings (Table 2). The same was true of ponderosa pine seedlings treated with Suillus (Table 1), so there were some species-host interactions. In all other treatments in both tree species, the degree of mycorrhizal root infection exceeded that for control seedlings. Analysis of pooled data showed all seedlings treated with CuCO₃ had 1.4 times more infected roots than those receiving no treatment (Table 3). Similarly, seedlings treated with fungal inoculum had 1.3 times as many infected roots as untreated trees. Both CuCO₃ and inoculation treatments significantly increased the number of mycorrhizal roots. Note that some mycorrhizal infection took place in the control seedlings (Tables 1 and 2). This was attributable to air-borne spore inoculation of the containers in the ventilated greenhouses the

Table 1. Ponderosa pine seedling morphological parameters as affected by CuCO, container treatment and growing medium inoculation with mycorrhizae fungi.

Parameter Measured	Inoculum							
	Suillus granulatus		Pisolithus tinctorius		None			
	Container Treatment ²							
	CuCO ₃	none	CuCO ₃	None	CuCO ₃	None		
Stem Ht (cm)	10.7 a ^y	7.9 a	10.8 a	8.8 a	6.9 a	6.5 b		
Root collar diam (mm)	2.7 a	2.4 a	2.6 a	2.2 a	2.2 a	1.8 b		
% Mycorrhizal infection	33.8 a	15.8 b	38.7 a	20.2 a	24.4 a	18.4 b		
No. short roots	733.3 ab	595.5 bc	1089.9 a	355.9 c	698.1 b	458.1 bc		
No. roots deflected	15.6 c	61.8 a	14.5 c	38.2 b	9.7 c	41.8 b		
No. roots air pruned	15.9 c	35.5 a	24.7 b	26.8 b	14.6 c	30.3 ab		
Short dry wt (gm)	1.5 a	1.3 a	1.6 a	1.6 a	1.4 a	0.8 b		
Root dry wt (gm)	0.7 a	0.6 a	0.7 a	0.6 a	0.5 b	0.5 b		

²Container interior walls treated with a solution containing 50 gm/l of CuCO₃ in exterior latex paint.

^yMean separation within rows followed by the same letter are not significantly different at the 5% level using Duncan's Multiple Range Test.

Table 2. Lodgepole pine seedling morphological parameters as affected by CuCO₃ container treatment and growing medium inoculation with mycorrhizae fungi.

Parameter Measured	Inoculum							
	Suillus granulatus		Pisolithus tinctorius		None			
	Container Treatment ^z							
	CuCO ₃	none	CuCO ₃	None	CuCO ₃	None		
Stem ht (cm)	14.4 a ^y	12.8 a	13.8 a	14.1 a	10.0 a	8.7 b		
Root collar diam (mm)	2.6 a	2.5 a	2.6 a	2.7 a	2.1 a	1.9 b		
% Mycorrhizal infection	35.6 ab	42.2 a	48.8 a	25.0 bc	36.2 ab	18.9 c		
No. short roots	764.8 bc	1217.4 a	813.5 bc	875.2 b	893.2 b	651.5 c		
No. roots deflected	12.3 a	33.1 b	9.5 a	28.1 b	8.1 a	23.3 b		
No. roots air pruned	14.7 a	30.9 b	19.1 a	30.9 b	7.8 a	22.8 b		
Shoot dry wt (gm)	1.3 ab	1.5 a	1.3 ab	1.4 ab	1.1 b	0.7 c		
Root dry wt (gm)	0.8 a	0.9 a	0.8 a	0.9 a	0.6 b	0.6 b		

²Container interior walls treated with a solution containing 50 gm/l of CuCO₃ in exterior latex paint.

^yMean separation within rows followed by the same letter are not significantly different at the 5% level using Duncan's Multiple Range Test.

Table 3. Ratios of the means of fungus, tree species, and cupric carbonate container treatments (ratios are shown only where mean difference was significant by F test).

	Tree species effect	CuCO ₃ effect	Fungus effect	Three-way	
Parameter Measured	LPP:PP	Cu:None	Fungus:None	Interactions	
Stem ht	1.40	1.16	1.43	ns	
Root collar needles	ns ^z	1.13	1.26	ns	
No. secondary needles	ns	ns	1.77	ns	
Length secondary needles	0.65	ns	1.36	y	
% mycorrhizal roots	1.22	1.36	1.25	ns	
No. roots deflected	0.62	0.30	1.43 ^v	x	
No. roots air pruned	0.85	0.54	1.31	w	

^zNot significant.

^yLodgepole pine was affected more than Ponderosa pine in tree species/fungus interation.

x(1) CuCO₃ reduced root deflection more with Ponderosa pine than Lodgepole pine.

(2) CuCO₃ reduced root deflection less with Pisolithus tinctorius than with Suillus granulatus or no inoculum.

(3) CuCO₃ and fungi, in combination, reduced root deflection on both species compared to no treatment.

"In the presence of CuCO₃, the number of roots air pruned was less when *Suillus granulatus* or no inoculum was used. *Pisolithus tinctorius* made little difference on either tree species.

"Significant effect using Suillus granulatus only.

J. Environ. Hort. 2(1):5-8. March 1984

tests were conducted in. Treated and untreated containers were both exposed to the same degree of contamination. Consequently we assumed differences between treatments and controls were attributable to treatment effects.

For both tree species the $CuCO_3$ treatment reduced the number of roots deflected downward at the container wall, as well as the number of roots air pruned at the bottom of the container (Tables 1 and 2). The $CuCO_3$ treatment was effective whether or not combined with mycorrhizal inoculation in almost every instance. Cupric carbonate treatments, in combination with a mycorrhizae fungus inoculation, generally increased numbers of short roots on ponderosa pine (Table 1), but not lodgepole pine (Table 2). On the other hand, treatments with inoculum alone increased short root numbers on lodgepole pine, Lut not on ponderosa pine.

Inoculation of growing medium with mycorrhizae fungi significantly affected vigor of the tree seedlings as expressed in numbers of secondary needles developed and their length (Table 3). The effect of this expression of vigorous development on subsequent growth or survival rates was not tested, but, we assume, would generally be positive.

Significance to the Nursery Industry

The study clearly showed the $CuCO_3$ treatment enhances seedling growth and stops the growth of many lateral roots at the root-tip container wall interface, corroborating earlier work (6). This observation may have important connotations for control of root development of woody plants in containers. However, the new fact coming from this study is that the CuCO₃ treatment

does not inhibit the formation of mycorrhizae on the roots of lodgepole and ponderosa pine seedlings. Indeed $CuCO_3$ treatment appears to have a positive effect. This means nurserymen can employ the $CuCO_3$ treatment to acquire the associated root control and possible postplanting benefits without compromising mycorrhizae development in the containers. Mycorrhizae development will actually be enhanced in most cases, depending on fungus-tree species compatibility.

Literature Cited

1. Bogar, G.D., and F.H. Smith. 1965. Anatomy of seedling roots of *Pseudotsuga menziesii* Amer. J. Bot. 52:720-729.

2. Burdett, A.N. 1978. Control of root morphogenesis for improved mechanical stability of container-grown lodgepole pine. Can. J. For. Res. 8:483-486.

3. Hatch, A.B., and K.D. Doak. 1933. Mycorrhizal and other features of root systems of *Pinus*. J. Arnold Arbor. 14:85-99.

4. Marx, D.H. and W.C. Bryan. 1975. Growth and ectomycorrhizal development of loblolly pine seedlings in fumigated soils infested with the fungal symbiont *P. tinctorius*. For. Sci. 21:245-254.

5. McDonald, S.E. 1981. Root development control measures for ponderosa pine seedlings grown in containers. Ph.D. Dissert., Colorado St. Univ., Ft. Collins, CO.

6. McDonald, S.E., R.W. Tinus, and C.P.P. Reid. 1983. Modification of Ponderosa Pine Root Systems in Containers. Jour. Environ. Hort. Vol. 2(1):

7. Tinus, R.W. and S.E. McDonald. 1979. How to grow tree seedlings in containers in greenhouses. USDA-Forest Service Gen. Tech. Rpt. RM-60. 256 p. Rocky Mtn. For. and Range Expt. Sta., Fort Collins, CO.

8. Wilcox, H. 1967. Seasonal patterns of root initiation and mycorrhizae development in *Pinus resinosa* (Alt.) pp. 29-39. *In* Proc. 14th Cong. of the Int'l Union of For. Res. Org. Part V., Sec. 24., Munich, West Germany.